

Demandstar Registration Process

Procurement Division

www.demandstar.com

What is DemandStar?

- DemandStar is a web-based notification and delivery system used for public solicitations.
- DemandStar is free (with single agency subscription) and automatically notifies registered vendors when competitive solicitations are released.
- The next few slides will walk you through the registration process.
- If you need help along the way, please email customer service at <u>Demandstar@demandstar.com</u> or call 206-940-0305.

Overview of the Registration Process

1. Register your Company

2. Accepting the Membership Agreement

3. Updating Company Profile

4. Setting your password (to "activate" your account)

5. Logging in to the DemandStar Platform

Step 1. Register your Company



1.

NEWS: DemandStar Ownership Transition is Complete

 On the next page, click on "Register with DemandStar Today"

With DemandStar you get:

- Instant notification to government opportunities published through DemandStar.
- Access to over 400 governments, with national, state and county-based subscription options.
- Free and paid subscription options to match your business needs.
- Competitive intelligence see who else has downloaded bid documents and submitted a response.

Don't miss another government opportunity.

Register with DemandStar Today

This page gives you 5 options for a subscription.

 When registering your company you should <u>at a minimum</u> choose the Free Agency account as that will allow you to truly explore the site and its capabilities.



Complete the Free Agency Registration form

Be sure to select the

agency you need



Home	My Demand Sta	ar Buyers	Suppliers	Account Info	FAQs
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Free Agency	/ Selection				
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Cancel Register for Your Free Agency

Step 2. Membership Agreement

Once you have completed the registration form online, you will be directed to the Membership Agreement page. <u>You must</u> <u>Accept</u> these terms and conditions in order to use DemandStar.

My Demand Star

Account Info

FAQs

Membership Agreement

The following legal agreement must be accepted before using the service.

Suppliers

DEMANDSTAR GENERAL TERMS AND CONDITIONS

Last Updated: July 20th, 2018

These Terms of Use ("Terms of Use") are applicable to all services (the "Services") offered by DemandStar Corporation ("DemandStar," "we," "our" or "us"), to you through our Web site located at www.Demandstar.com (the "Site"). THESE TERMS OF USE ARE SUPPLEMENTAL TO AND SHOULD BE READ IN CONJUNCTION WITH THE SPECIFIC TERMS AND CONDITIONS IN THE SERVICE AGREEMENT OR ORDER FORM ("Service Agreement") SIGNED BY THE PARTIES, IF ANY. The term "Agreement" means these Terms of Use, the DemandStar Supplemental terms of use, and the Service Agreement. Undefined, capitalized terms in these Terms of Use are defined in the Service Agreement and have the same meaning as in the Service Agreement. DemandStar Corporation reserves the right to modify these Terms of Use at any time on a prospective basis, provided that (i) DemandStar provides you notice of such changes (either by posting the revisions on the Site or email notification), (ii) you use the Services after receiving such

Accept Decline



My Demand Star Suppliers Account Info

CONNECTING BUSINESS AND GOVERNMENT TO OPPORTUNITIES ONLINE

DO YOU WANT TO SELL TO GOVERNMENT?

Connect your business to the 21st century of government procurement - search sales leads online from nearly 400 agencies nationwide and submit your bids and proposals over the Internet.

ARE YOU A GOVERNMENT AGENCY?

FAQs

Reduce costs and save money by increasing competition for your bids, quotes and RFPs.

VIEW BID OPPORTUNITIES

View current DemandStar bid opportunites in your area -- or across the country -- that match your products and services.

DemandStar Customer Support

Suppliers: DemandStar@demandstar.com

Government Agencies: agencyservices@demandstar.com

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The state

CA Rockford Housing Authority, City of Orange City, FL City of Polk City, FL City of Sebastian, FL College of Central Florida, FL Juvenile Welfare Board of Pinellas County, FL Manatee County Port Authority, FL St. Johns County VCB, FL Suwannee County BOCC, FL Town of Southwest Ranches, FL Town of Surfside, FL Village of Key Biscayne, FL Village of North Palm Beach, FL Dekalb County School District, GA City of Nixa, MO City of Peculiar, MO Bucks County Free Library, PA BlackHawk Technical College, WI

Milwaukee Area Technical

College, WI

1

New Agencies in the

DemandStar Network:

Oakland Housing Authority,

Step 3. Updating Your Profile

EDIT Programs Certification Application None Status Programs Note Government agencies can set up "Programs", such as M/WBE certification programs, to track suppliers that meet specific certification or i qualification criteria. Search here to see a list of agencies with program(s) for which you may be eligible. Buyer Name Certification Status (Any) Status Changed Since Ö Ö Expiring After Only show programs which match my self declared attributes Attribute Matching Show all programs

NOTE: Only agencies which are covered by your current product subscriptions will be shown.

Search <<Return

Check with your chosen agency to see if they have a particular program you need to apply to.

Updating Your Profile - Continued

	Self Declarations	EDIT
Agencies often need bids from companies that fit the minority status. Check to see if your company fits one or more of these categories.	Attributes None Self Declared Attributes ITIP! Agencies can establish "Programs" to track businesses that meet specific certification or qualification criteria. For example, have a certification program for minority-owned businesses or woman-owned businesses for which you may be eligible to p You are encouraged to self-declare any of the attributes that apply to your business, as agencies may perform searches to out businesses meeting this criteria.	an agency may articipate. actively seek

Select any attributes which apply to your business.

African American Owned
Asian/Hawaiian Owned
Hispanic Owned
Native American Owned
Small Business
Veteran Owned
Woman Owned

Save Cancel

Updating Your Profile - Continued

If more than one person needs access to this account please add them here. This is also where you will go to update information should someone on the account leave your company.

Please Note: The username does no have to be an email. This is the suggested format in that if it is not available it is an indication of a duplicate account.

User Accounts							
Primary Contact Candy Dawson, Main Contact							
User Accounts							
Add Assessment							
	,						
Name Candy Dawson		Title Main Contact	Notified	Primary	Actions Edit Email Deseword		
Calluy Dawson		Main Contact	~	~	Cuit, Ellian Passworu		
<< Return	Add Additional Account						
	1 Current Active Account(s)						
	* indicates required fields						
	First Name *						
	Last Name *						
not	Username (E-mail) *						
	E-mail Address*						
ot	Initials *						
-	JobTitle						
	Receives Notifications						
	Phone Number						
	Save Cancel						

EDIT

Updating Your Profile - Continued

Commodity Codes are a **MUST!!!** This is how the system matches your company with appropriate opportunities from your chosen agency. Without these codes you will NOT receive notifications.

When selecting codes take your time. Too many codes will bring noise to your inbox. Too few may cause you to miss an opportunity.

Commo	odity	Codes
	Select	ted Codes

Commodity Codes: Select Bid Categories

Identify the categories or types of opportunities you would like to receive. You can either Search by keywords or Browse through the category tree. Hint: "Searching" is easier! It is best to select many codes, and then refine them later if you are receiving too many bids.

Search for Codes

0 Codes in Member Profile

0 Codes in Member Profile

EDIT

Enter one or more keywords in the "Search Criteria" box and click "Search". When the search results come up, check the box(es) next to the industries from which you would like to receive notifications.

Search Criteria

Browse for Codes

Click the "+" sign next to a category description below to view the subcategories or codes under them. Then, click the boxes next to the applicable codes. You can close the category by clicking the "-" sign next to it. When a category description is bold, this indicates that codes under the category have been selected.

Search

Code Description

+ Administrative, Financial, and Management Services (Contains 5 Categories) [001-000-00]

+ Agricultural Equipment and Related Products and Services (Contains 9 Categories) [002-000-00]

+ Arts, Crafts, Entertainment, Theatre (Contains 8 Categories) [003-000-00]

Commodity Codes - Continued

When selecting codes make sure you are selecting the true codes and not the parent codes.

In the example to the Right

Administrative ... is a category Financial Services is a Parent Code containing several true codes Accounting and Billing ... is a true code

The codes you select should NEVER end in 00.

Browse for Codes

Click the "+" sign next to a category description below to view the subcategories or codes under them. Then, click the boxes next to the applicable codes. You can close the category by clicking the "-" sign next to it. When a category description is bold, this indicates that codes under the category have been selected.

0 Codes in Member Profile

Code Description

Administrative, Financial, and Management Services (Contains 5 Categories) [001-000-00]

FINANCIAL SERVICES (Contains 36 Codes) [001-946-00]

Accounting and Billing Services, Including Payroll Services, 3rd Party Reimbursement for Medicare, Medicaid, Private Insurance, etc. [001-946-10]

Accounting Services (Not Otherwise Classified) [001-946-11]

Actuarial Services and Retirement Planning [001-946-12]

Appraisal Services, Antique, Art, etc. [001-946-14]

Appraisal Services, Real Estate [001-946-15]

Step 4. Setting Your Password

You will receive the following email from welcome@demandstar.com

Dear C

Thank you for signing up on Demandstar for your single agency subscription. This service includes full functionality of the Demandstar system and free document downloads for your selected agency.

Please use the login information below to go online at <u>www.demandstar.com</u> and begin updating your company profile. Updating your company profile to specific commodity and service codes is critical to receiving qualified bid opportunities from your chosen agency. Once logged in, select the Account Info tab and then choose Commodity Codes to begin selecting the commodity codes that best match your business's line of work.

Username :

Please set your account password by clicking on the link below: https://www.demandstar.com/account/users/tokensignin.asp?token=59AFAF6C-5488-4DD2-96A1-68D67CBAFCFD

Note: If clicking the link above does not work, please copy and paste the URL in a new browser window instead.

We look forward to connecting your business to more government bid and quote opportunities.

Sincerely,

DemandStar Customer Support,

www.Demandstar.com supplierservices@demandstar.com You need to click on the link to the left and follow the prompts to set your password. The welcome email pictured on the previous slide provided you with your username. Please note that your password MUST contain both letters and numbers.

* DEMANDSTAR

My	Demand St	ar Su	ppliers Ac	count Info	FAQs
General	[Users]	Programs	Self Declarations	Subscriptions	Commodity Codes
Change	Passw	ord			
* indicates	required fie	lds			
	U	sername (E-m	nail) *		
		New Passw	vord *		
	С	onfirm Passw	Passwords m	ust be a minimum o	of 8 characters long and include letters and numbers.
Save					
DemandStar is	s a product of l	DemandStar Corp	oration (c). All rights rese	rved. Terms of Use	Privacy

Step 5. Logging in to DemandStar

Once you set up your password, go to <u>www.demandstar.com</u> and login



On this page ... use the links in the blue bar to navigate where you want to go. **DO NOT** click on the link at the bottom of the page or you will get stuck in a login loop.

+ DEMANDSTAR

Suppliers

My Demand Star

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New Agencies in the Demand Star Network: Oakland Housing Authority, CA Rockford Housing Authority, City of Orange City, FL City of Polk City, FL City of Sebastian, FL College of Central Florida. FL Juvenile Welfare Board of Pinellas County, FL Manatee County Port Authority, FL St. Johns County VCB, FL Suwannee County BOCC, FL Town of Southwest Ranches, FL Town of Surfside, FL Village of Key Biscayne, FL Village of North Palm Beach, FL Dekalb County School District. GA City of Nixa, MO City of Peculiar, MO Bucks County Free Library. PA BlackHawk Technical College, WI Milwaukee Area Technical College, WI